

## Line of Credit and Mortgage Application

Purpose: \$ \_\_\_\_\_ Amount: \$ \_\_\_\_\_

### Primary Applicant

Name: \_\_\_\_\_ SIN: \_\_\_\_\_ DOB: \_\_\_\_\_

Address \_\_\_\_\_

Rent: \$ \_\_\_\_\_ Own: \$ \_\_\_\_\_ Taxes: \$ \_\_\_\_\_

Other: \$ \_\_\_\_\_ Years at Current Address: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Name of Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Time at Present Employment: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Work Fax #: \_\_\_\_\_

|                          |                                |
|--------------------------|--------------------------------|
| Annual Income per Matrix | Gross Salary: \$ _____         |
|                          | Self-Employed Income: \$ _____ |
|                          | Other Income: \$ _____         |

### Spouse / Co-Applicant

Name: \_\_\_\_\_ SIN: \_\_\_\_\_ DOB: \_\_\_\_\_

Address \_\_\_\_\_

Rent: \$ \_\_\_\_\_ Own: \$ \_\_\_\_\_ Taxes: \$ \_\_\_\_\_

Other: \$ \_\_\_\_\_ Years at Current Address: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Name of Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Time at Present Employment: \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Work Fax #: \_\_\_\_\_

|                          |                                |
|--------------------------|--------------------------------|
| Annual Income per Matrix | Gross Salary: \$ _____         |
|                          | Self-Employed Income: \$ _____ |
|                          | Other Income: \$ _____         |

### Assets

Residence Registered Owners(s): \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Owned Vehicle(s): \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Yr: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Yr: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Stocks / Bonds & Mutual Funds: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

RSP Investments: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

Term Deposits or CSBs: \_\_\_\_\_ Estimated Value: \$ \_\_\_\_\_

### Bank Information

| Name & Location | Fax Number | Account Type | Balance |
|-----------------|------------|--------------|---------|
| _____           | _____      | _____        | _____   |
| _____           | _____      | _____        | _____   |
| _____           | _____      | _____        | _____   |

| <b>Liabilities: Mortgage(s)</b> |         |          |         |
|---------------------------------|---------|----------|---------|
| Holder Name / Address           | Balance | Payments | Matures |
| 1. _____                        | _____   | _____    | _____   |
| 2. _____                        | _____   | _____    | _____   |
| 3. _____                        | _____   | _____    | _____   |

| <b>Liabilities: Loans / Credit Cards / Lines of Credit</b> |        |       |         |                 |
|--|--------|-------|---------|-----------------|
| Brand  | Vendor | Limit | Balance | Monthly Payment |
| Mastercard   |        |       |         |                 |
|  |        |       |         |                 |
|  |        |       |         |                 |
| VISA   |        |       |         |                 |
|  |        |       |         |                 |
|  |        |       |         |                 |
| Amex   |        |       |         |                 |
| Other  |        |       |         |                 |
|  |        |       |         |                 |
|  |        |       |         |                 |
| Line of Credit   |        |       |         |                 |
|  |        |       |         |                 |
|  |        |       |         |                 |
| Loan(s)  |        |       |         |                 |
|  |        |       |         |                 |
|  |        |       |         |                 |

| <b>Release and Disclaimer</b>   |               |
|---|---------------|
| <p><b>Please read and sign:</b> The Bank and Clarity Mortgage Inc. may obtain credit information about the borrower and or the spouse from their employer, and any credit bureau of any of their dealings with the bank. Each asset is shown at its present fair market value and I / we own all such assets.</p> |               |
| <p>I / we are not being sued and there are no judgments or executions against me/us. I/We certify that the information is true and correct to the best of my / our knowledge.</p>   |               |
| _____<br>Signature of Applicant   | _____<br>Date |
| _____<br>Signature of Spouse / Co-Applicant   | _____<br>Date |